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 USA Capital First Trust Deed Fund, LLC*

9
 10 **UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

11 In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
12 Debtor)
13 In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
14 Debtor)
15 In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
16 Debtor)
17 In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
18 Debtor.)
19 In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
20 Debtor.)
Affects)
<input type="checkbox"/> All Debtors)
<input type="checkbox"/> USA Commercial Mortgage Co.)
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC)

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**23 CERTIFICATE OF SERVICE OF RESPONSE OF THE OFFICIAL COMMITTEE OF
 24 EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
 25 TO USA CAPITAL FIRST TRUST DEED FUND, LLC'S MOTION TO CLOSE CASE
 26 AND REQUEST FOR FINAL DECREE (AFFECTS DEBTOR USA CAPITAL FIRST
 27 TRUST DEED FUND, LLC)**

I HEREBY CERTIFY that on the 14th day of August, 2007 I served the following documents:

Response of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to USA Capital First Trust Deed Fund, LLC's Motion to Close Case and Request for Final Decree (Affects Debtor USA Capital First Trust Deed Fund, LLC)

I served the above named document(s) by the following means to the persons as listed below:

- a. ECF System. (See attached Notices of Electronic Filing)
- b. United States mail, postage full prepaid to the following:
- c. Personal service.

I personally delivered the documents to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. By direct email.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- e. By fax transmission.

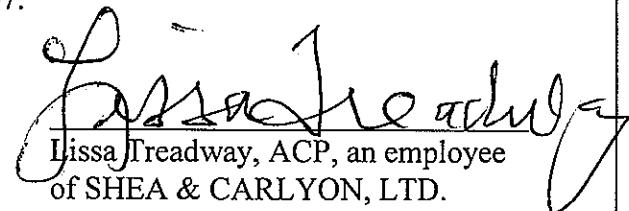
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

1 f. By messenger.

2 I served the document(s) by placing them in an envelope or package
3 addressed to the persons at the addresses listed below and providing them to
4 a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 15th day of August, 2007.

7 
8 Lissa J. Treadway, ACP, an employee
9 of SHEA & CARLYON, LTD.

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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 8/14/2007 at 11:01 AM PDT and filed on 8/14/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 4493

Docket Text:

Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [4242] Motion to Close Case filed by Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\resp to mot to close case 8-14-07.pdf

Electronic document Stamp:

[STAMP_bkecfStamp_ID=989277954 [Date=8/14/2007] [FileNumber=8468813-0]
[dd1bb15953b89e9efc06b201e074f31d7c118d40e50b605215165bbc34f0748e97f6
181c26589dea0da23f0306aed5950a3f65da798929965c63785010629aef]]

06-10725-lbr Notice will be electronically mailed to:

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